

MedSIS Enhancements - October 2020

Description of Enhancement	Explanation
Advanced Queries	Add the ability to create requirements based on more than one contextual variable (e.g. at least 5 intubations, in a clinical setting, at least 2 of which must be infants).
Multi-select option	Add the ability to indicate on the requirement level if the contextual variable values should have a multi-select option. Where requirements are based on a multi-select option, when a form is completed, it should feed into the requirement appropriately.
Passive Acceptance	Add the option for triggering and completing CBME forms that allows the trainee to trigger the form, pass their device over to their supervisor, and the supervisor completes and submits the form all in one step.
CBME - Family Medicine	FM will require a different CBME dashboard, displaying data more based on a continuing timeline versus reaching competency.
Requirement Checklist (CC Dashboard)	A tab on the learner profile that displays program specific checklists intended to be used by both FM and RC Programs to track competence committee review documents, outcomes and statuses.
Forms	Multiselect elements on evaluation forms.
Forms/Notifications	Email notification when the evaluator triggers a form.
Filters	Pinning dropdown values
Default Milestones not Observed	CBME forms that have an option of 'not observed' should default accordingly.
WBA Enhancements/Nested Workflows (Daily Assessments)	Anesthesiology and Emergency Medicine (RC) want to collect a global daily evaluation that would be processed the same as CBME forms (using the mobile app) with an optional linked faculty evaluation to be collected. NOTE: The solution discussed was to change this to the option of having two evaluation workflows 'linked'.
Aggregate Reports	Aggregate reports of trainee assessments for final evaluators, PDs, PAs, ACs, and CCs. Reports could be by rotation or specified period. Report options would include aggregate and summary/collated.
Aggregate Reports	Ability for final evaluators to view all completed forms on a rotation in an aggregate report.
Assessments Tab	All forms should flow through from the evaluation schedule into the other assessments section. Users want to be able to view "orphaned" EPA forms as well as see all statuses of forms (including expired). Ability to pull by date range.

Learner Summary Report	Keep existing high level aggregate report of learner assessments. Add tab for breakdown of learner's event details (attendance, sessions registered for, sessions presented at, aggregate of presenter feedback forms). Add tab for program evaluation completion breakdown (presenter, event, faculty, rotation evaluations). Enhance Assessments Tab to include aggregate and collated reporting. All details can be exported. Details can be filtered on and pulled by date range.
Access to Trainee Data	Ability to assign access to trainee data by trainee base location (mainly used for family medicine so users can get access to a specific site).